

MARKET ROUNDUP

21 Feb, 2025



KSE-100 closes at 112,801 down 938 points

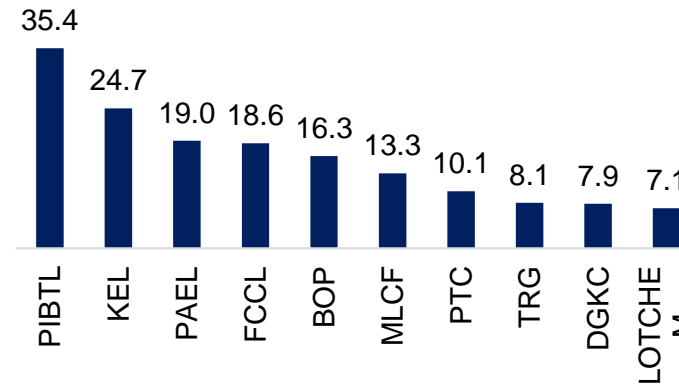
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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112,801 -0.82% 70,124 -0.50% 35,036 -0.82% 169,637 -0.78%

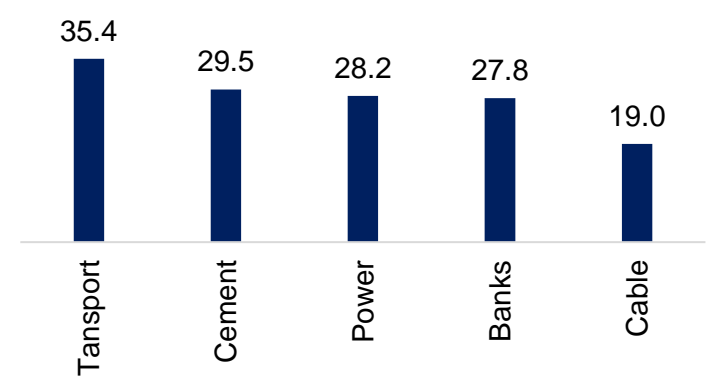
- The equity market started the day on a positive note but struggled to maintain momentum. The KSE-100 index fluctuated between a low of 112,814 points and a high of 114,444 points, ultimately ending at 112,801 points, marking a decline of 938 points. The total trading volume reached 216.5 million shares, valued at PKR 14.5 billion.
- The index's decline was primarily driven by losses in CHCC (-7.5%, -82 points), MCB (-2.2%, 81 points), ABOT (-7.2%, -56 points), BAHL (-1.5%, -52 points), and ENGROH (-0.8%, -52 points). PIBTL and KEL topped the trading volume, with 35.3 million and 24.7 million shares traded, respectively.
- Profit-taking was noticeable in the Cement, Banking, Fertilizer, and E&P sectors.
- The market experienced a correction today, closing lower. With rollover week approaching, the market is expected to show mixed trading early next week, and volatility is likely to persist. This presents opportunities for investors to capitalize on market fluctuations. Investors seeking to take advantage of these movements should focus on sectors such as E&Ps, OMCs, Fertilizers, and Banking.

Sales Desk
Alpha Capital

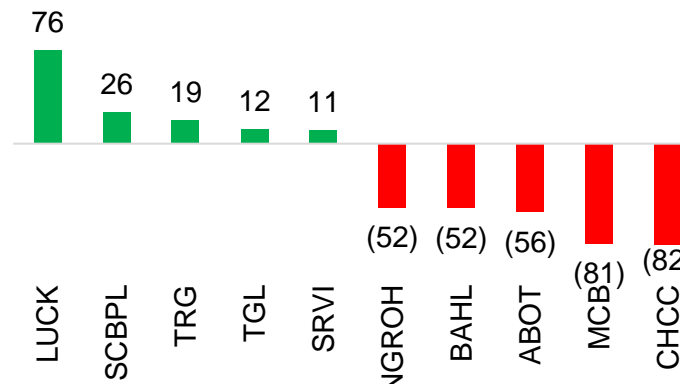
Most Active Stocks (Vol. mn shares)



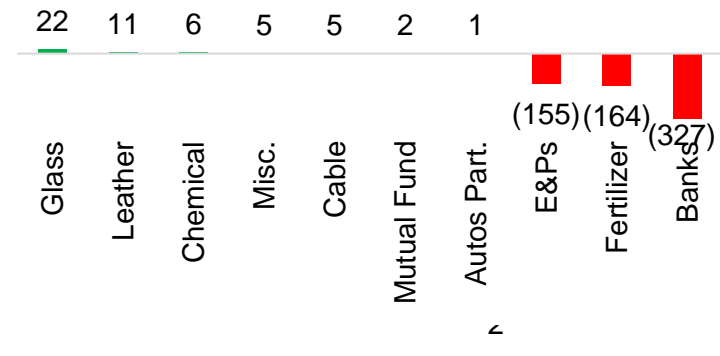
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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